

DEC 14 '99 4:16 PM

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SURFACE TRANSPORTATION BOARD

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

OF COUNSEL
URBAN A. LESTER

December 14, 1999

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Release of Security Interest, dated December 6, 1999, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement previously filed with the Board under Recordation Number 21472.

The name and address of the party to the enclosed document are:

Secured Party: Bank One, NA
Bank One Building
Six Federal Plaza West
Youngstown, Ohio 44503

A description of the railroad equipment covered by the enclosed document is:

One (1) SD-18 locomotive - CNW 6626

Mr. Vernon A. Williams
December 14, 1999
Page 2

Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copy of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. Alvord", with a stylized flourish at the end.

Robert W. Alvord

RWA/bg
Enclosures

DEC 14 '99

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PARTIAL RELEASE OF SECURITY INTEREST

SURFACE TRANSPORTATION BOARD

The undersigned, BANK ONE, NA ("Bank"), for good and valuable consideration, the receipt and sufficiency of which are acknowledged, does hereby terminate, release and discharge a security interest held by the Bank insofar as the same encumbers that certain railroad equipment identified as follows:

One (1) SD-18 locomotive bearing
CNW reporting mark and road number 6626

Such security interest was granted pursuant to that certain Commercial Security Agreement dated June 15, 1998, in favor of the Bank, by LHAGS, Inc., which was filed with the Surface Transportation Board on June 17, 1998 at 2:40 p.m. under Recordation Number 21472.

Nothing herein contain shall be deemed to discharge, terminate or release any other collateral held by the Bank or any other assets or property of LHAGS, Inc. encumbered by said Commercial Security Agreement in favor of the Bank.

BANK ONE, N.A.

By: 

Name: Perry J. Chickowski

Title: Vice President

STATE OF OHIO)

COUNTY OF)

Madison

ss.

On this 6 day of Dec, 1999, before me appeared Perry J. Chickowski to me personally known, who, being duly sworn did say that he is the officer of BANK ONE, N.A., and that said instrument was signed on behalf said corporation by authority of its board of directors and said he acknowledged said instrument to be the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.


NOTARY PUBLIC

My Commission Expires:

GREGORY L. JUMPER
Notary Public - State of Ohio
My Commission Expires June 15, 2004